**Market Notice**

**Date: 28 February 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL29”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “EL29”,** with effect from 4 March 2013 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 75,662,207,582.00

**Tap Amount** R 75,000,000.00

**Total Amount Following Tap Issue** R 1,443,000,000.00

**Bond Code** EL29

**Nominal Issued** R 75,000,000.00

**Issue Price** 104.58538%

**Coupon** 1.90%

**Trade Type** CPI

**Final Maturity Date** 19 November 2029

**Books Close** 9 May, 9 November

**Interest Date(s)** 19 May, 19 November

**Last Day to Register** By 17h00 on8 May, 8 November

**Issue Date** 4 March 2013

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 19 May 2013

**ISIN No.** ZAG000101544

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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